Tunisie Valeurs' Track Record

TLG GROUP	Assistance in the issuing and the placement of corporate and subordinated bonds of Tunisie Leasing. Valuation and Initial Public Offering of Tunisie Leasing in 1992, wich was he first IPO.
ALKIMIA	Valuation of the company (1992)
TUNINVEST	Valuation and IPO (1992)
PALM BEACH HOTELS	Valuation and IPO (1994)
SPDIT SICAF (GROUPE SFBT)	Valuation and IPO (1995)
SPCD (GROUPE UTIC)	Valuation and IPO (1996)
LES CIMENTERIES ENFIDHA ET JBEL EL OUEST	Valuation and assistance to The Tunisian State, in partnership with the Compagnie Financière Edmond de Rothschild (1998)
EL MAZRAA (Groupe POULINA)	Valuation and IPO in partnership with BNA Capitaux (1998)
SOTUMAG	Valuation and IPO in partnership with BNA Capitaux (1998)
STB - BDET - BNDT	Valuation and assistance to The Tunisian State for the merger in partnership with BNP-PARIBAS (2000)
SPCD CODEPAR	Sell-out to UNILEVER NV in partnership with J.P MORGAN and TUNINVEST FINANCE GROUP (2000)
UIB	Advisor of the Credit Lyonnais (buy side) for the privatization of UIB (2003)
BANQUE DU SUD	Advisor to the consortium Banque Commerciale du Maroc SANTANDER (buy side) for the privatization of Banque du Sud (2004-205)
AMEN BANK	Advisory and placement of the Bank's capital increase a public offering (2007)
POULINA GROUP HOLDING	Restructuring of the Group into a holding company, financial valuation in partnership with AMC Ernst & Young (2008)
TOPIC	Advisory and assistance for a fund raising placed with the International Finance Corporation (2009)
ASSURANCES SALIM	IPO in partnership with SIFIB BH (2010)
ISLAMIC DEVELOPMENT BANK (IDB)	Valuation and sale of participations of the IDB in Tunisia (2010)
CAP CARTHAGE MEDITERANEE	Advisory and assistance in sale of the Hotel unit (2010)
ENNAKL	Part of the placement syndicate in the preferential offering of the IPO (2010)
CARTHAGE CEMENT	Part of the placement syndicate in the preferential offering of the IPO (2010)
UIB	Assistance in the issuing and the placement of a corporate bond (2012)
ONE TECH HOLDING	Restructuring of the Group into a holding company and Initila Public Offering (2013)
MPBS	Valuation and IPO (2013)
SOTIPAPIER	Valuation and IPO (2014)
SERVICOM	Advisory and placement of a capital increase (2014)
TUNISIE FACTORING	Assistance in the issuing and the placement of corporate bonds (2014)
SPCS	Support for fundraising from private investors (2015)
BANQUE DE L'HABITAT	Advisory on the recapitalization plan of BH : placement of a subordinated bond and rights issue (2015)
UNIMED	Valuation and partial exit of Abraaj (2015)
BANQUE ZITOUNA	Assistance in the issuing and the private placement of an Equity Security (2015)
UBCI	Placement of a private subordinated corporate bond (2015)
BANQUE DE L'HABITAT	Assistance in the issuing and the placement of a subordinated corporate bond (2016)
UNIMED	Valuation and IPO (2016)